



OPPORTUNITIES AND CHALLENGES FACING UKRAINE'S DEMOCRATIC TRANSITION

Nationwide Telephone Survey
May 2 – 11, 2022

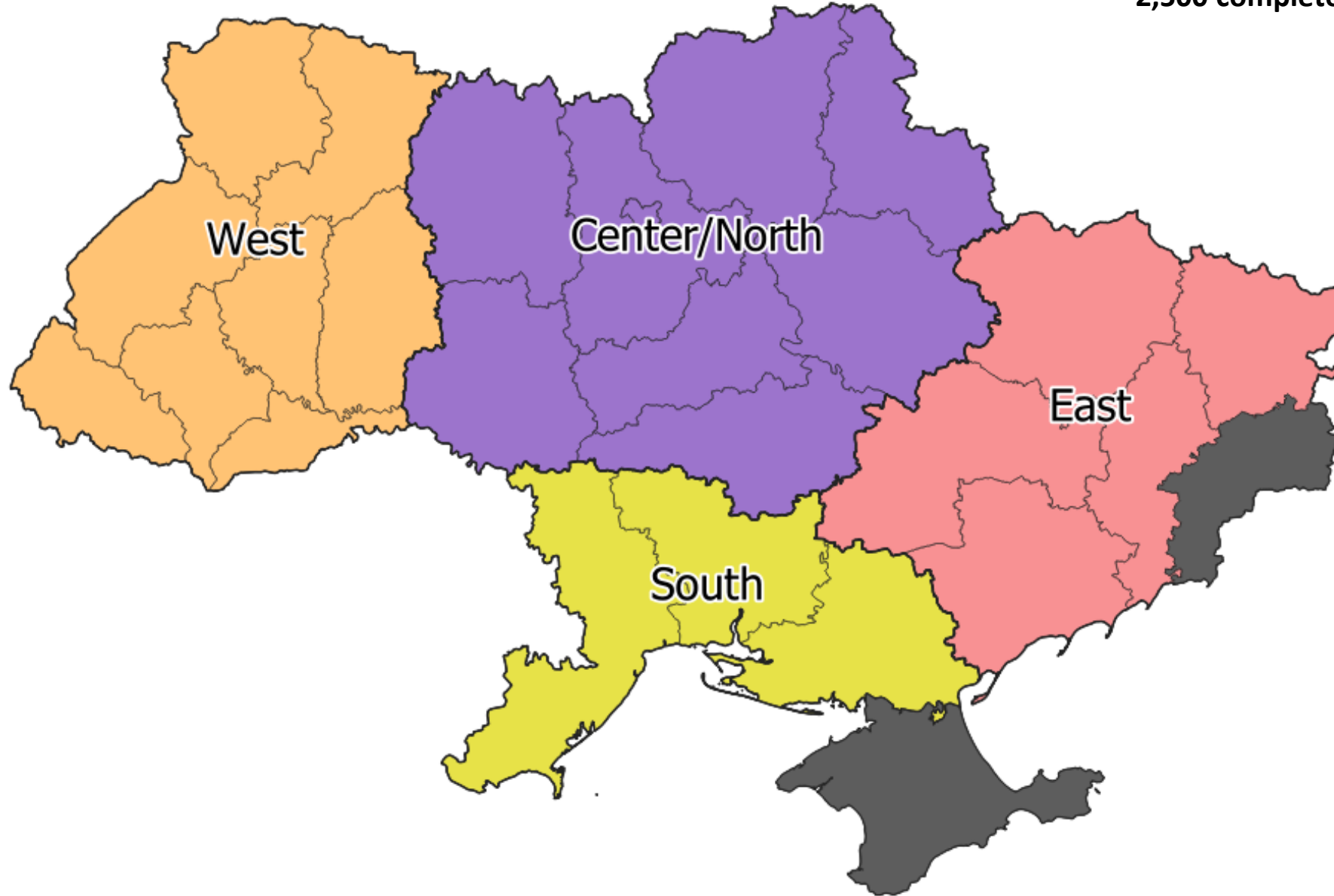
This research is funded by the United States Agency for International Development (USAID), Sweden, UK Aid and Global Affairs Canada | Cette étude est financée par l'Agence des États-Unis pour le développement international (USAID), la Suède, UK Aid et Affaires mondiales Canada.

Survey fieldwork was conducted by Kyiv International Institute of Sociology



SURVEY REGIONS

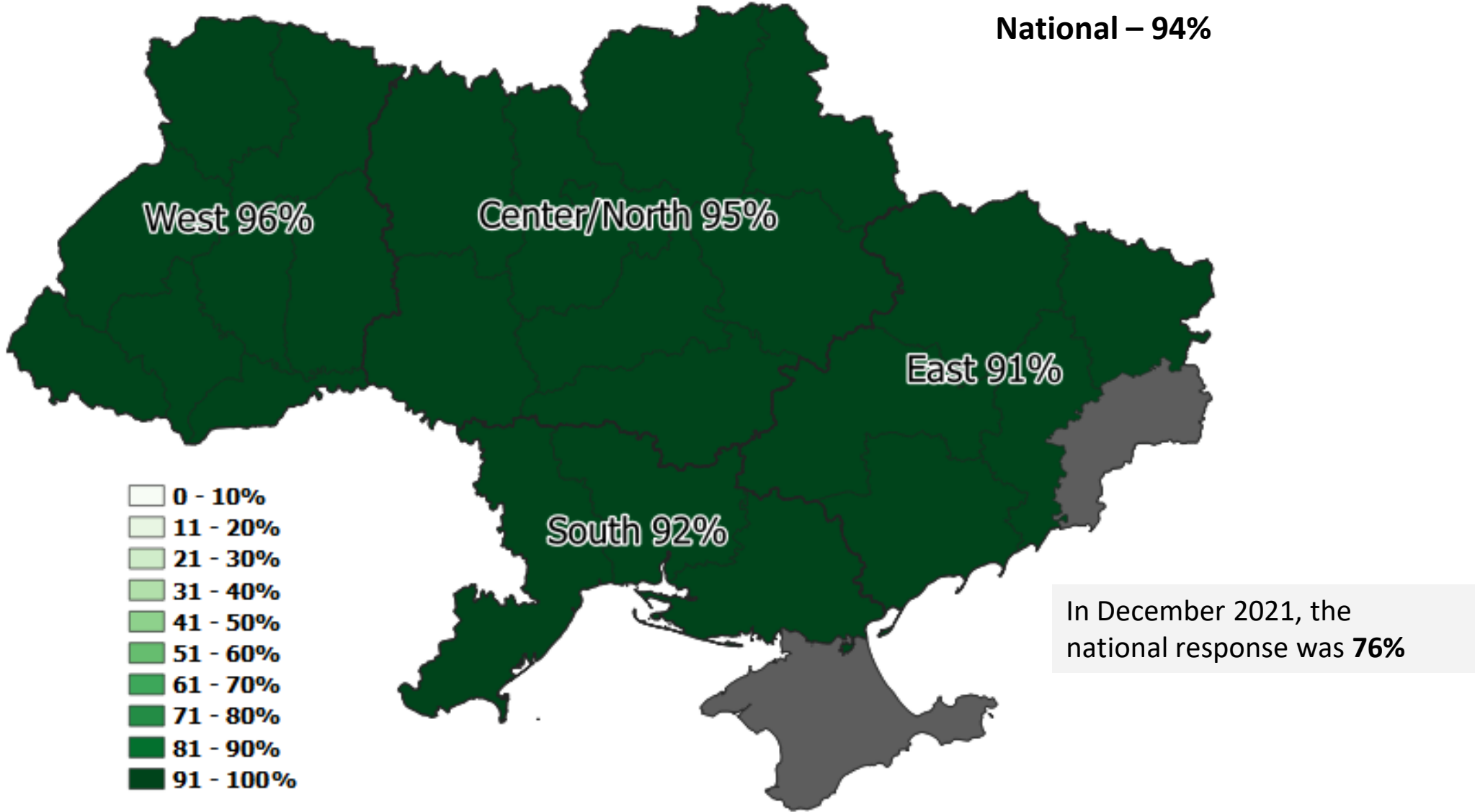
Fieldwork dates:
May 2 – 11, 2022
2,500 completed interviews



GENERAL CONTEXT

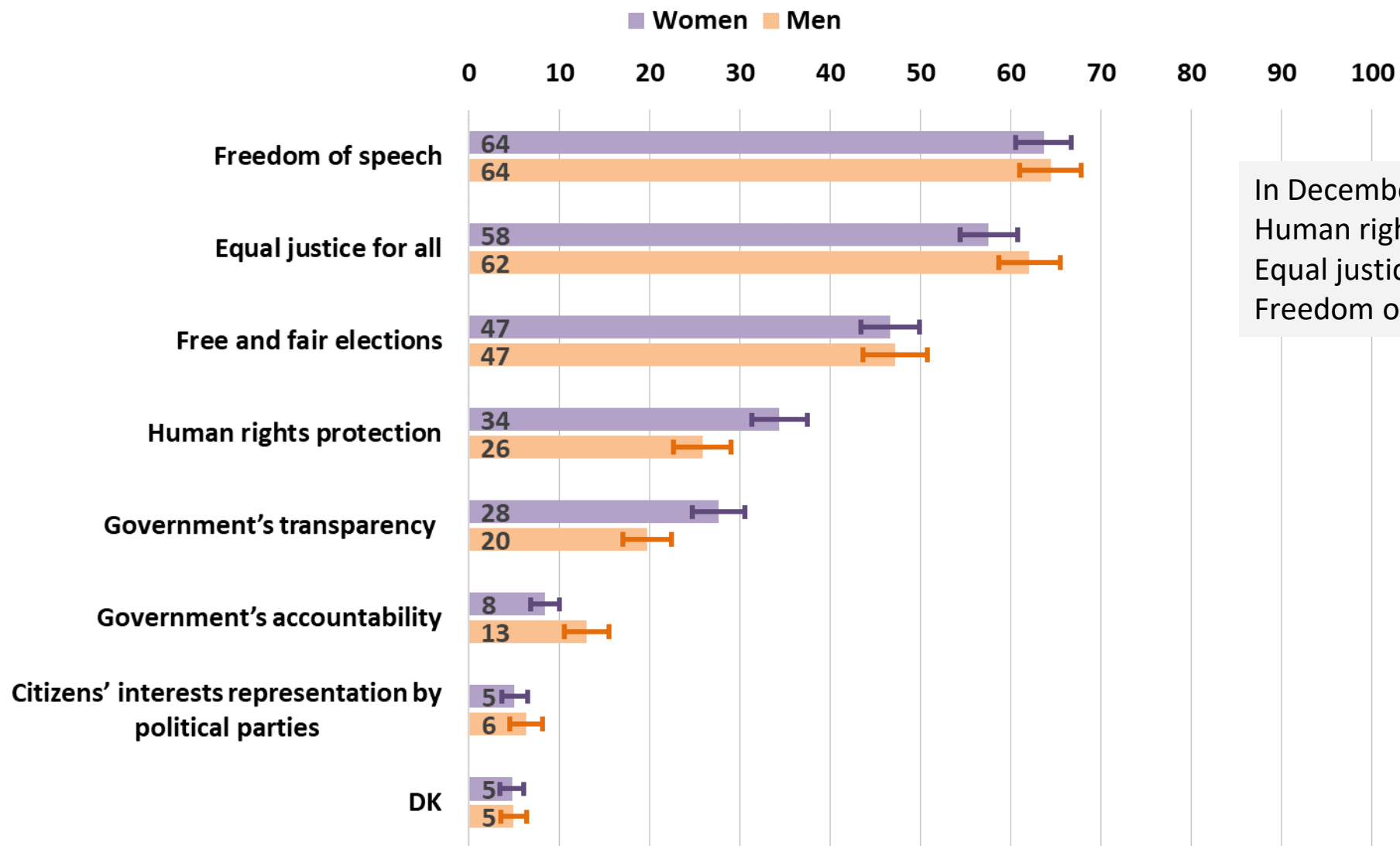
How important is it to you that Ukraine becomes a fully functioning democracy? (q12 X Settlement)

“Very important/important” only



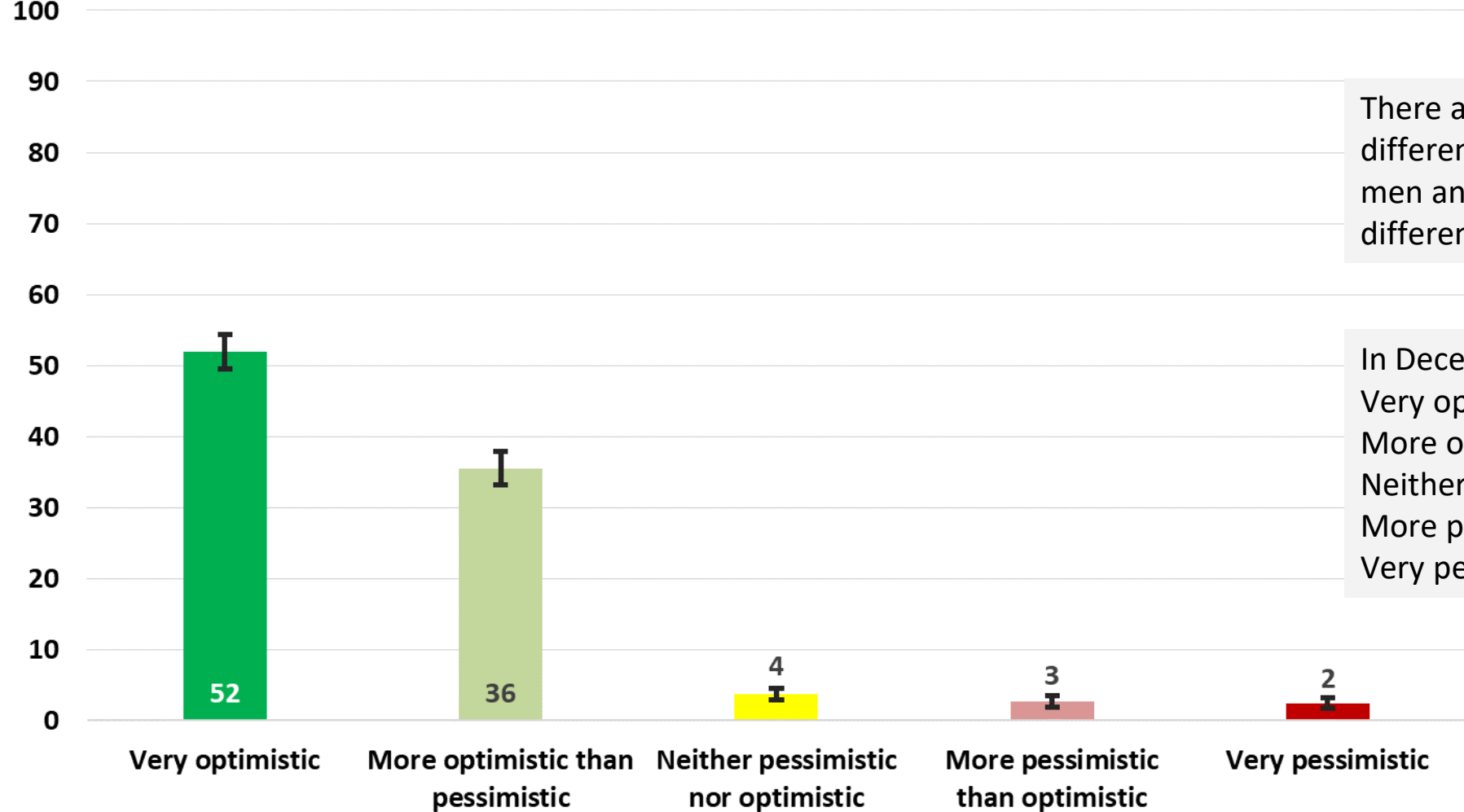
Which characteristics of a fully functioning democracy do you think are most important? (q11)

Select up to three



In December 2021,
Human rights protection – 53%
Equal justice for all – 50%
Freedom of speech – 46%

In general, are you optimistic or pessimistic about Ukraine's future? (q9)



There are no statistically significant differences in responses between men and women, nor there are differences between age groups

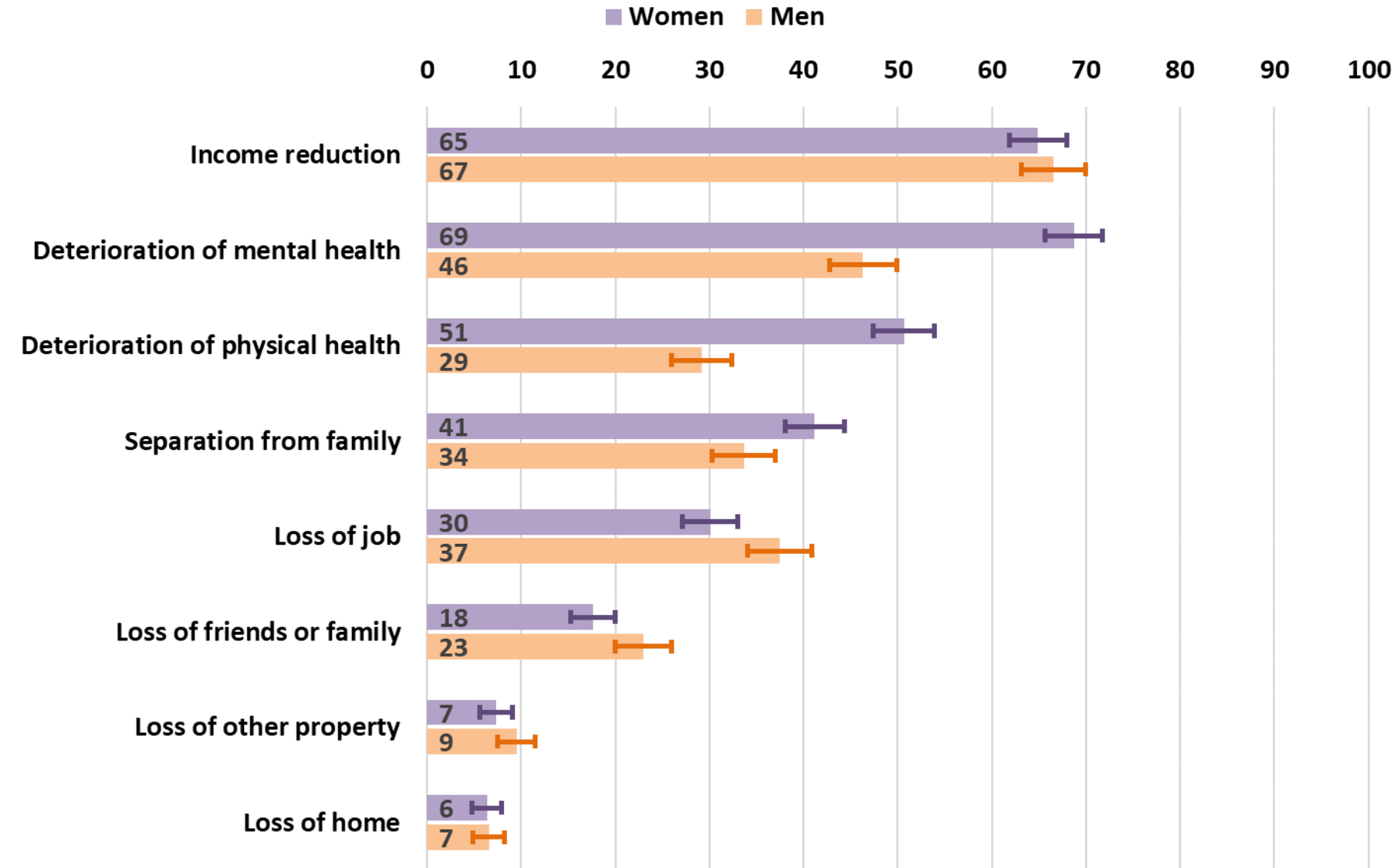
In December 2021,
Very optimistic – 9%
More optimistic than pessimistic – 30%
Neither pessimistic nor optimistic – 20%
More pessimistic than optimistic – 26%
Very pessimistic – 9%

What makes you optimistic about Ukraine's future? (q10)

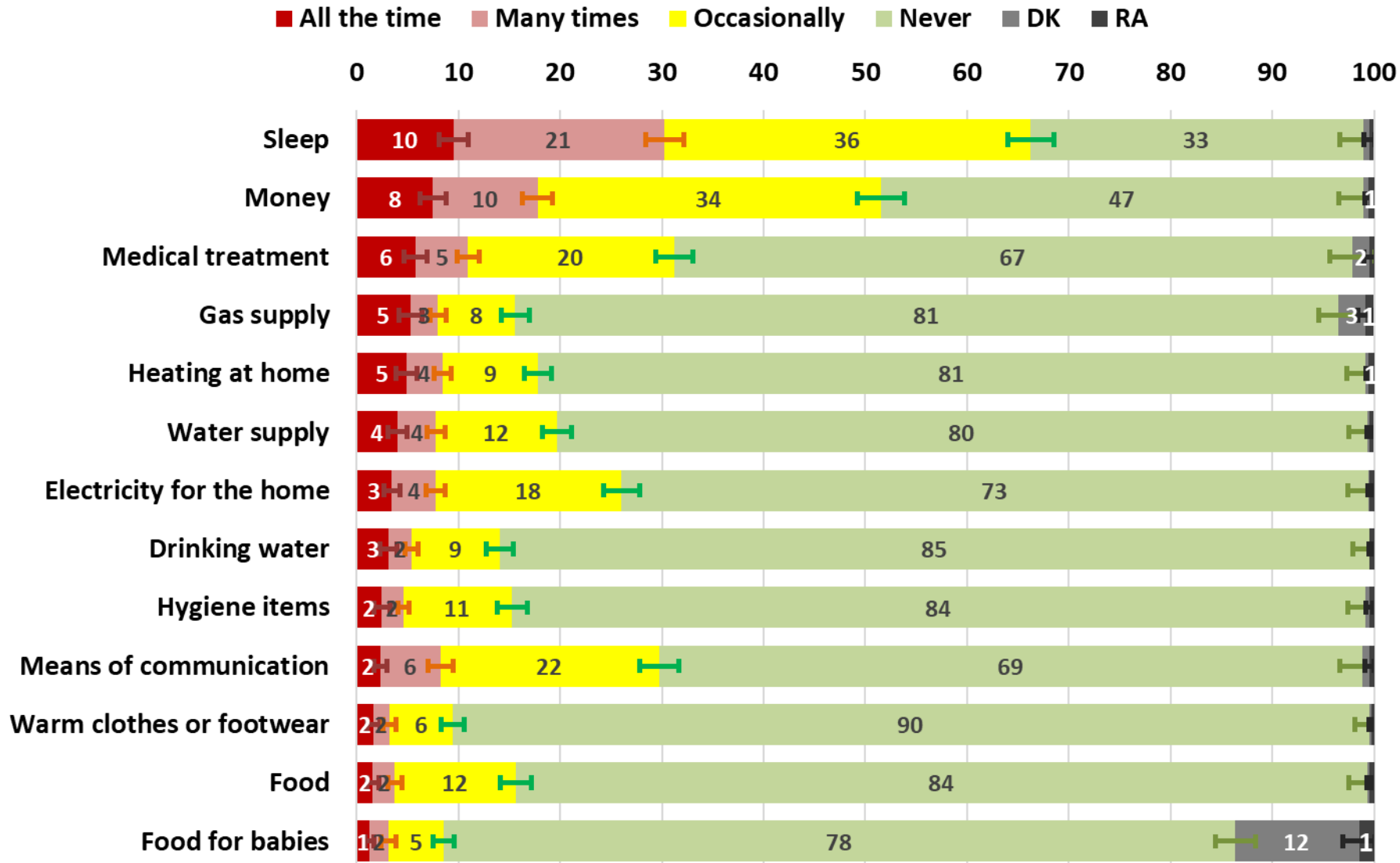


Have you faced any of the following since the beginning of full-scale war? (q6 X Sex)

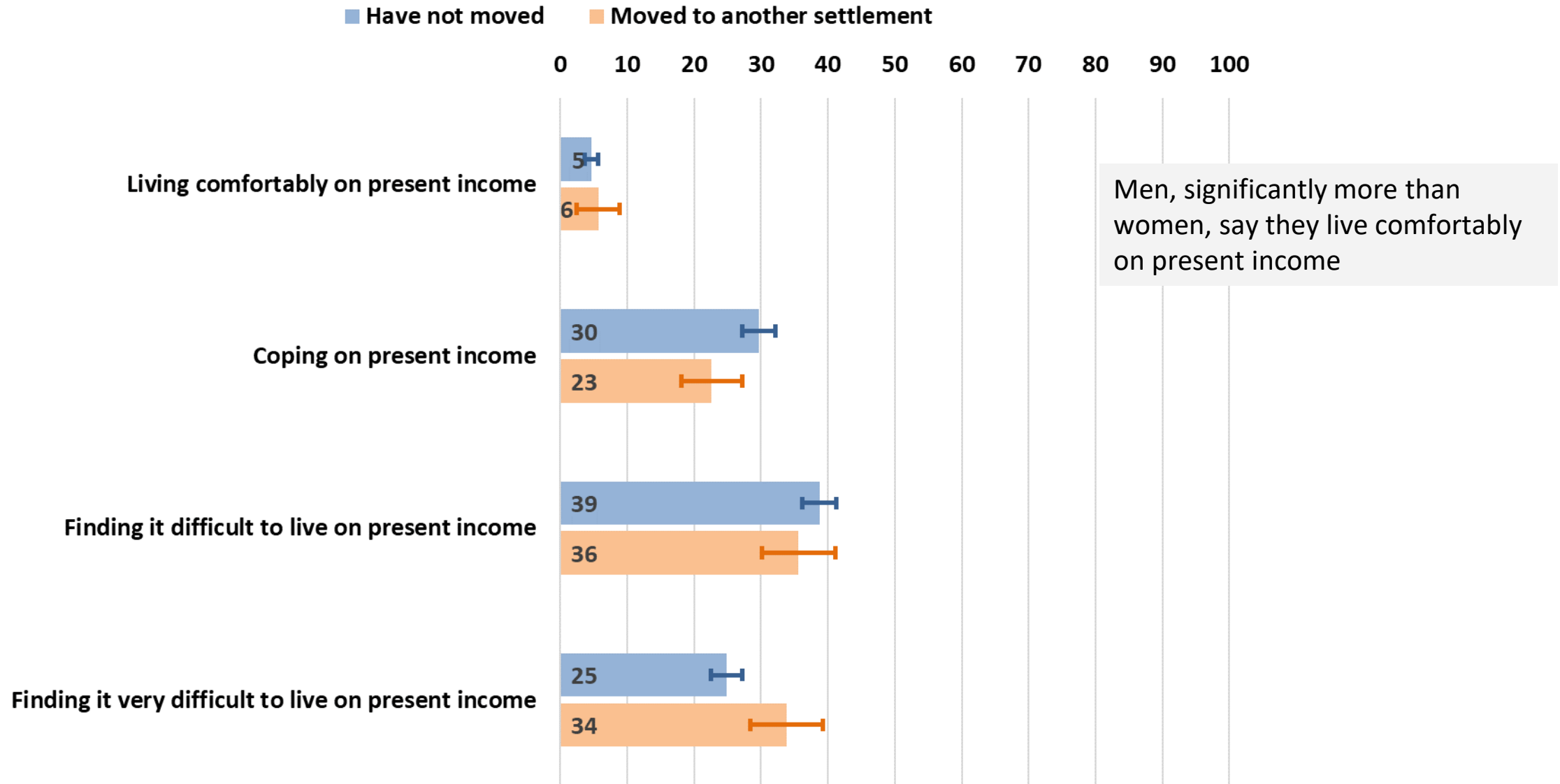
“Yes” only



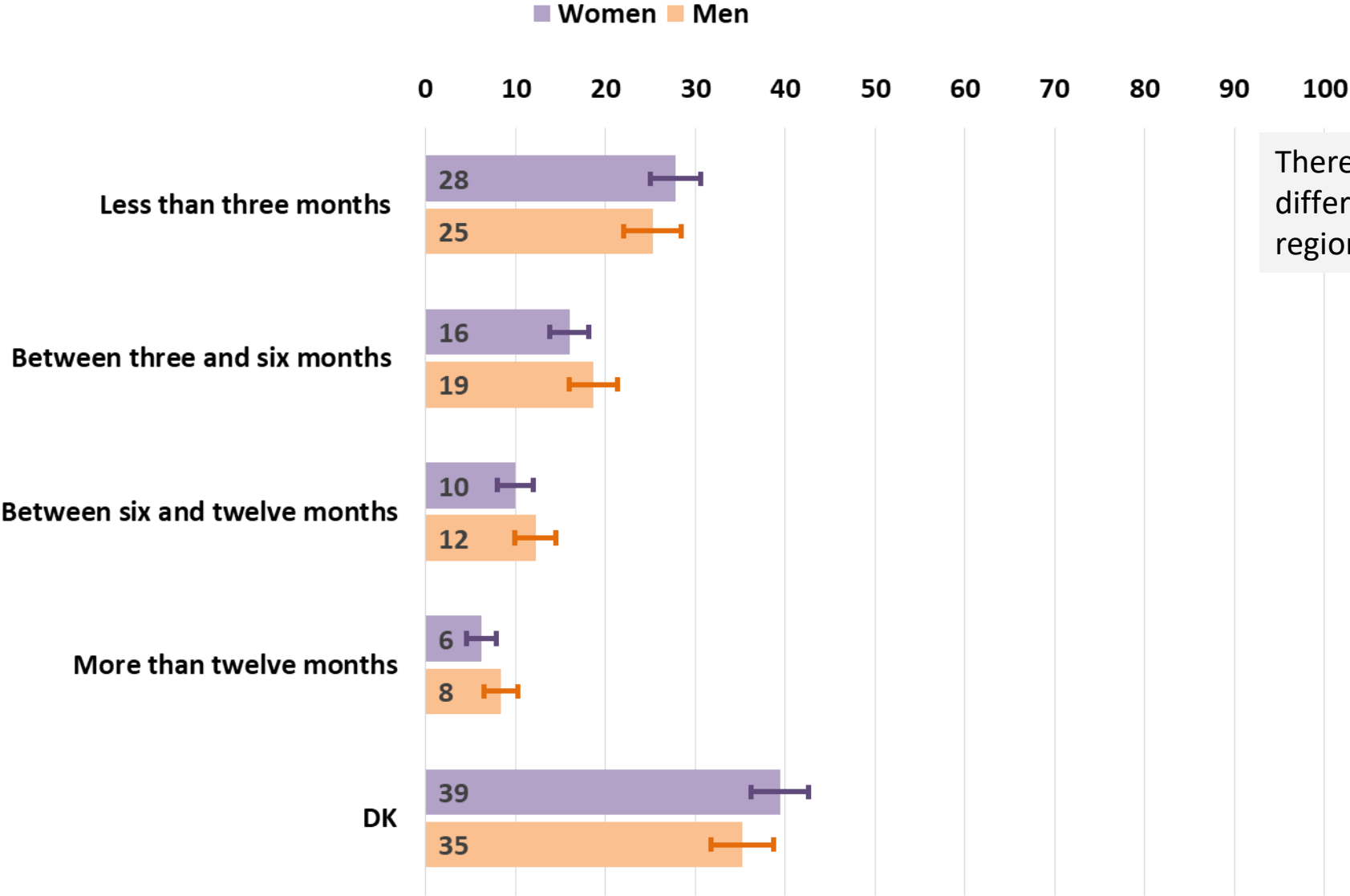
Since the beginning of full-scale war, have you or anyone in your family gone without...? (q37)



How would you characterize your income nowadays? X Have you moved since the beginning of full-scale war? (q36 X q2)

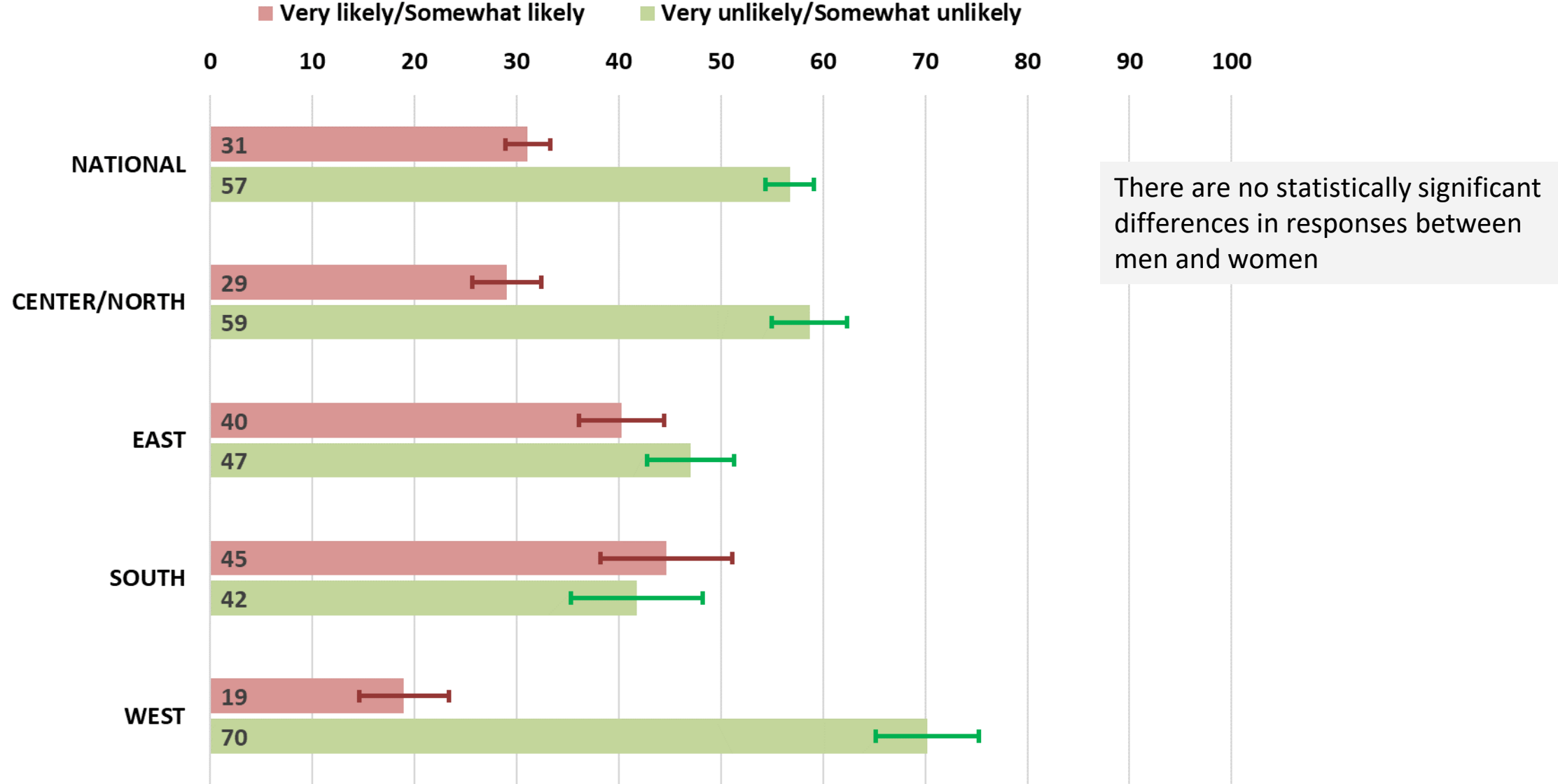


How long do you expect the war to continue? (q4 X Sex)

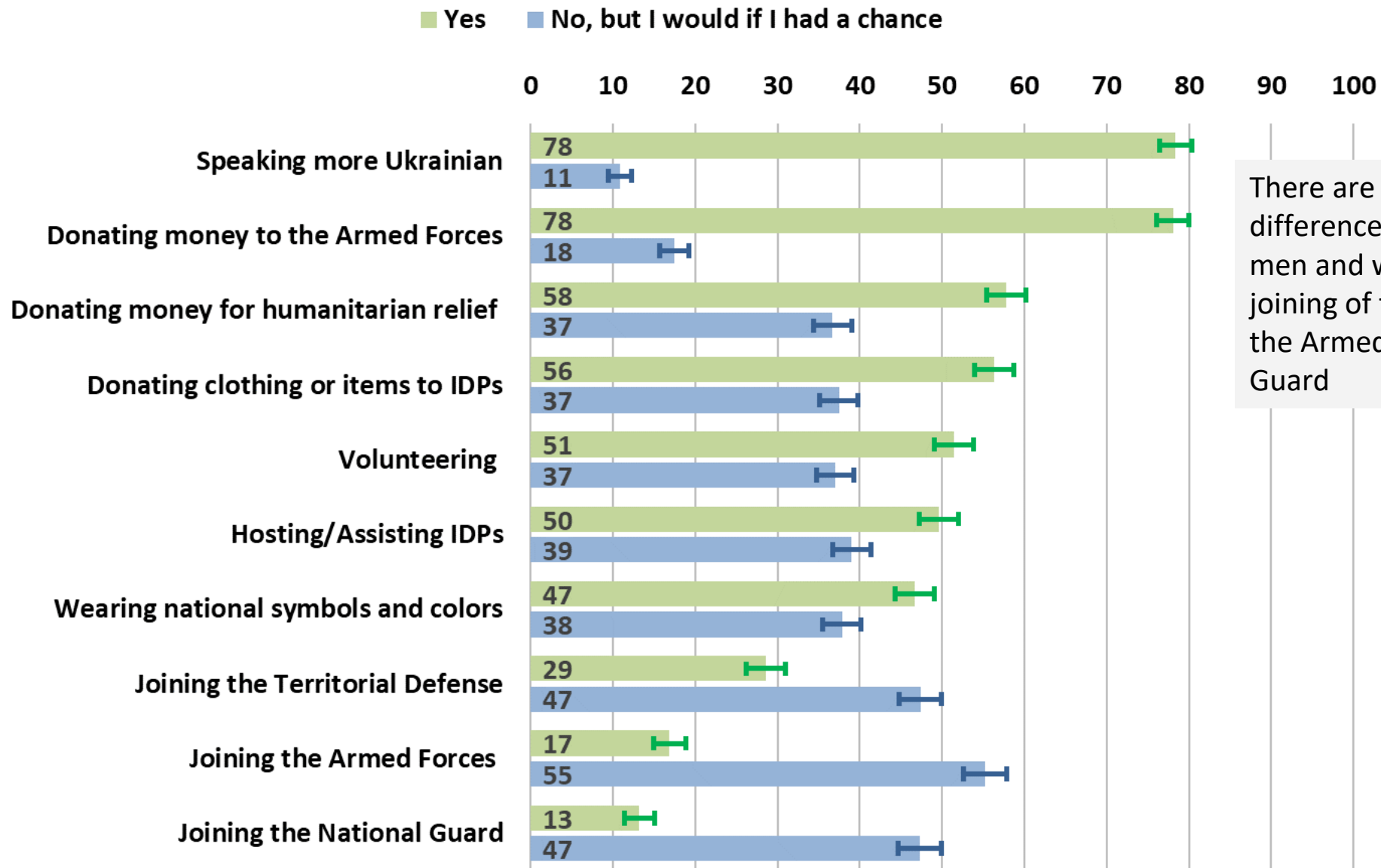


There are no statistically significant differences in responses between regions

How likely do you think the hostilities will occur/continue where you're currently residing? (q5 X Settlement)



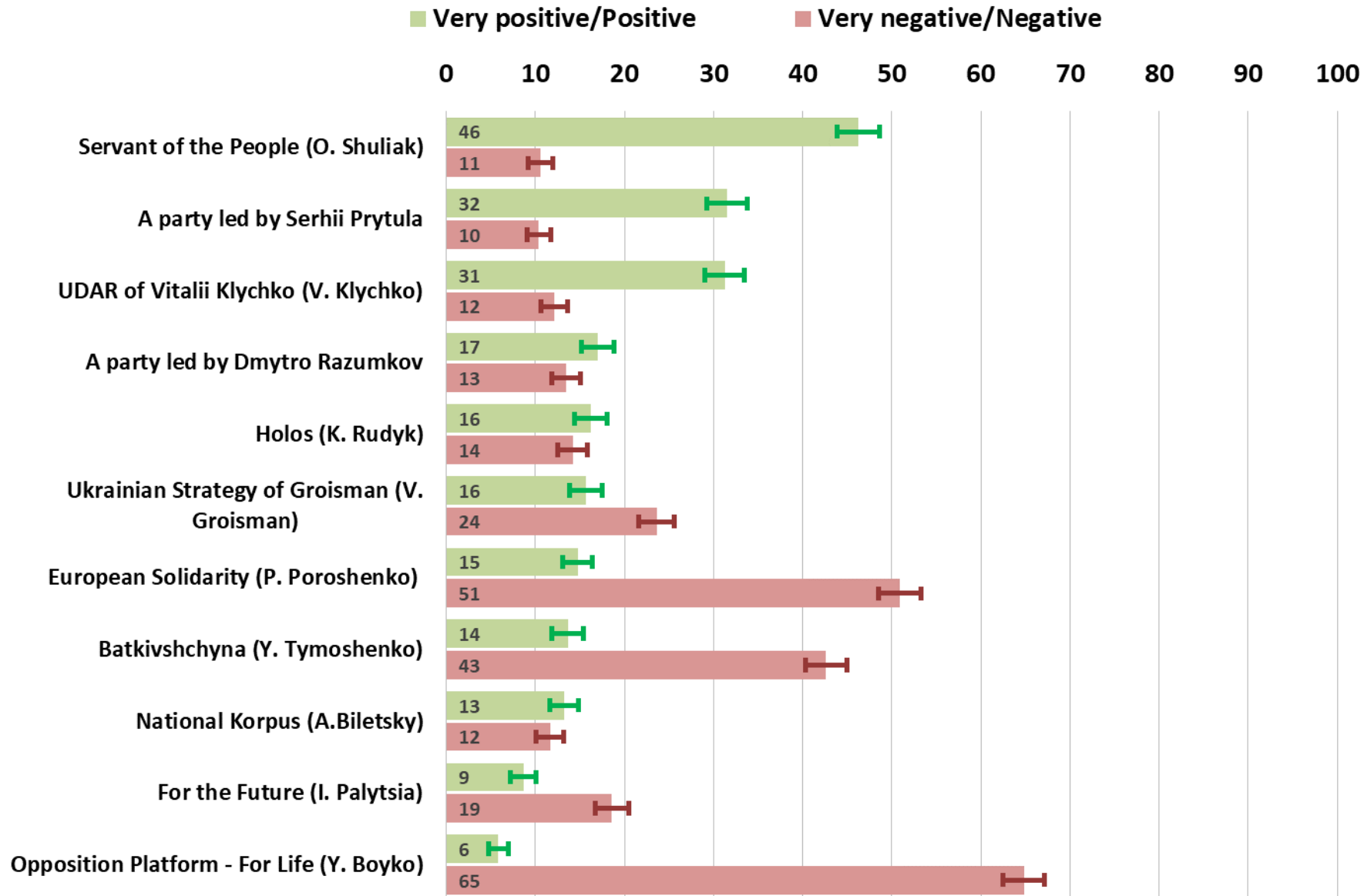
Have you done any of these since the start of full-scale war? (q7)



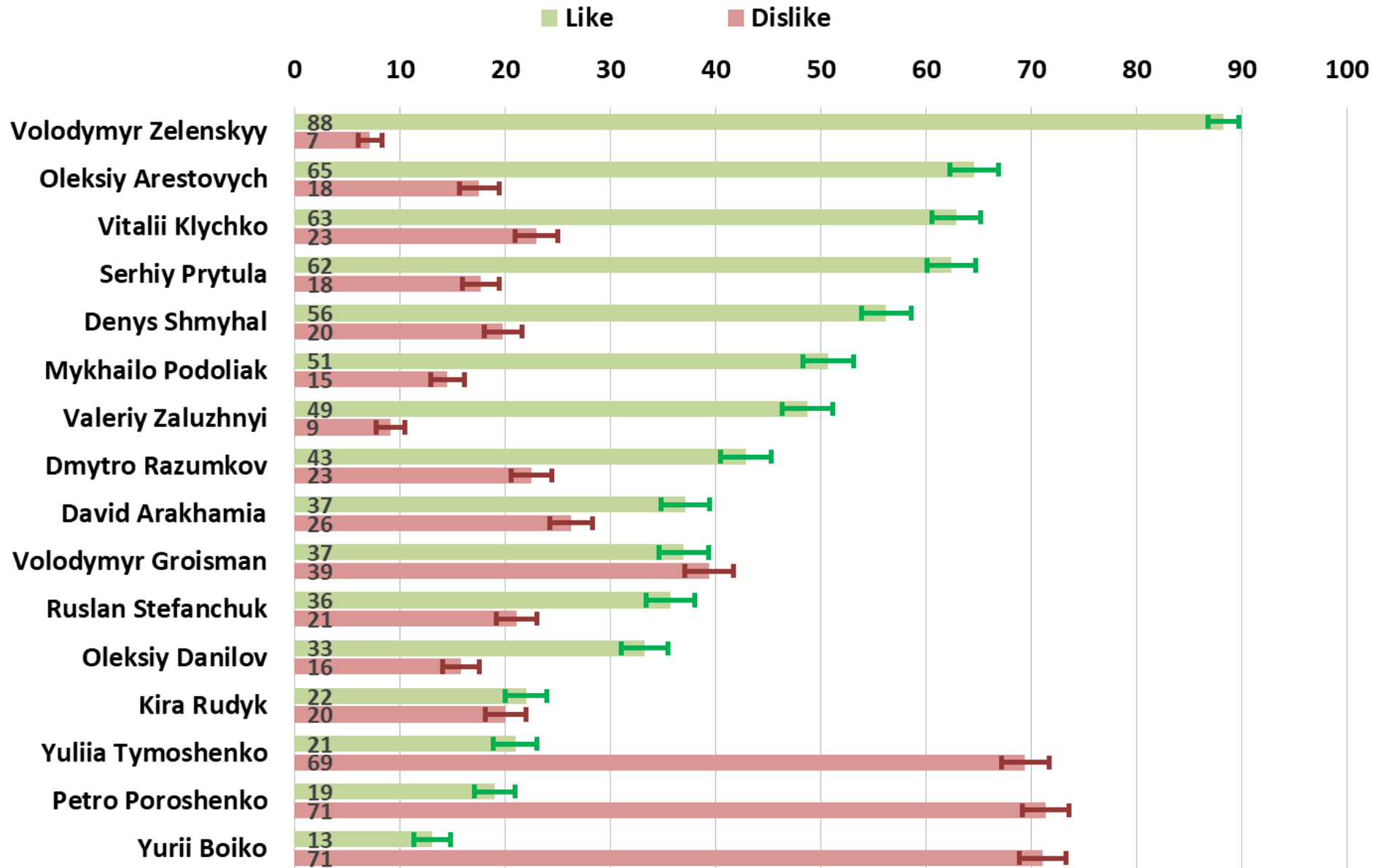
There are no statistically significant differences in responses between men and women, except for the joining of the Territorial Defense, the Armed Forces and the National Guard

POLITICAL PARTIES AND LEADERS

What is your attitude toward the following parties today? (q31)

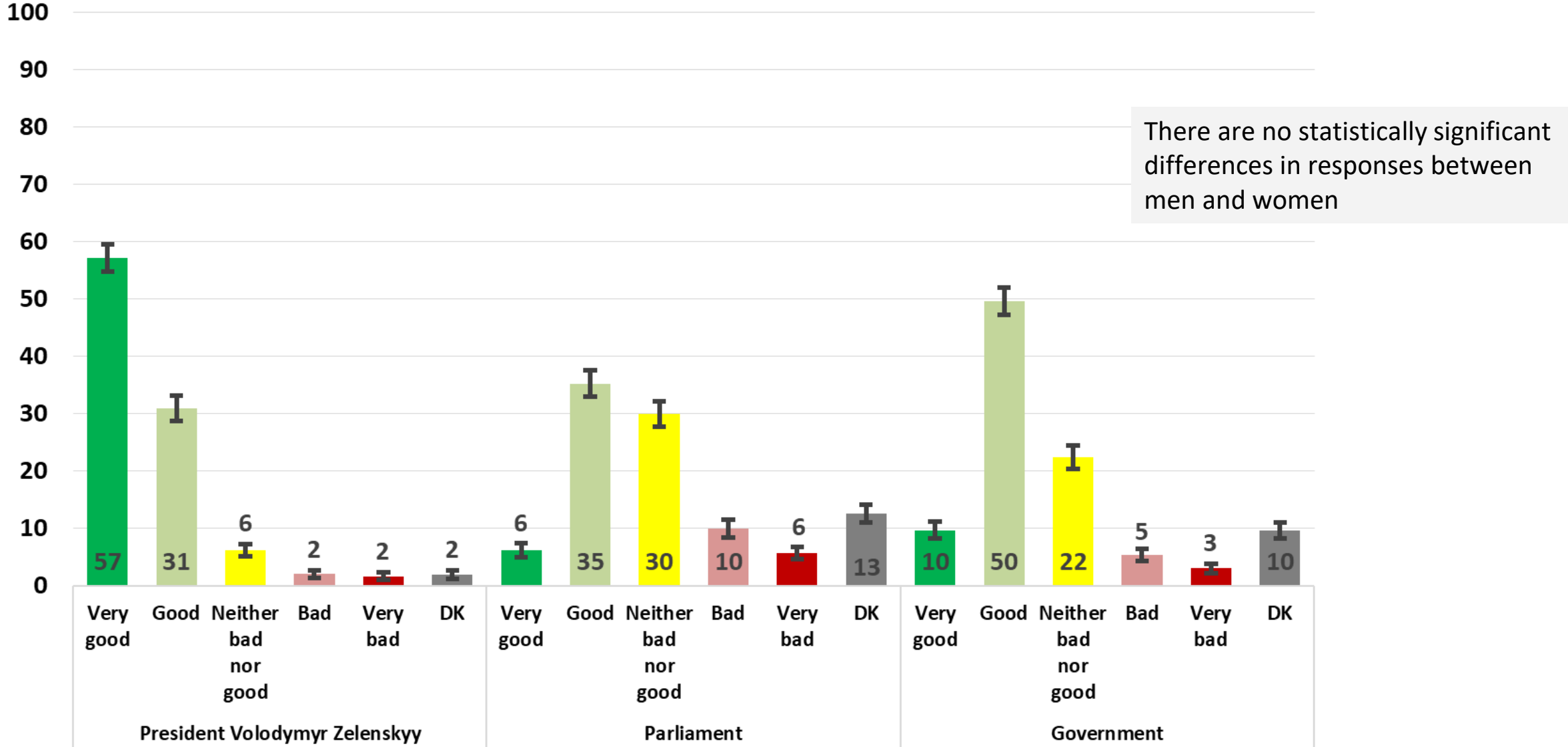


Of the following people, please tell me whether you like or dislike...? (q32)

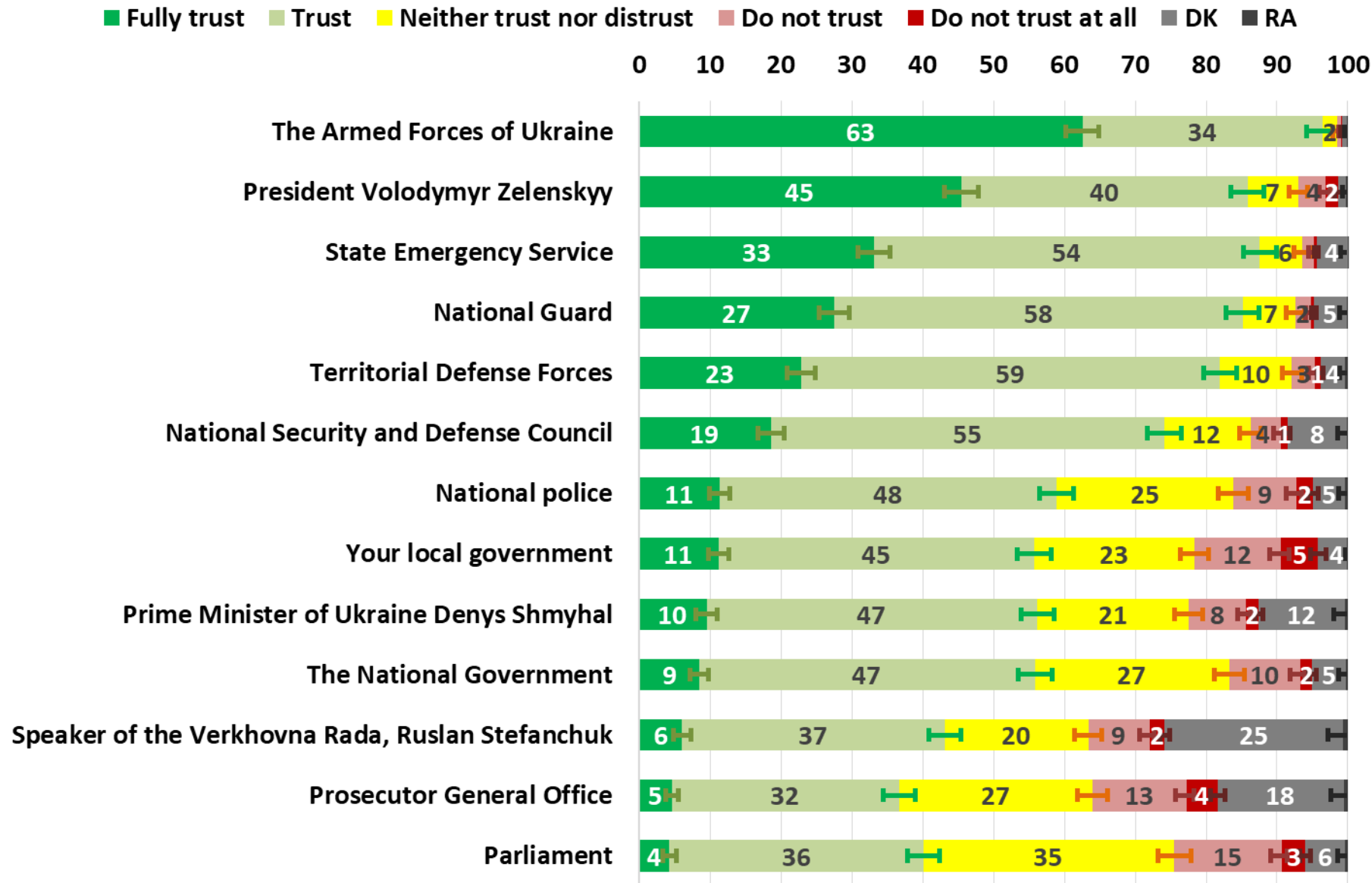


GOVERNMENT PERFORMANCE AND TRUST

How would you rate President Zelensky's/Parliament's/Government's performance since the start of full-scale war on February 24, 2022? (q13/q14/q15)



To what extent, if at all, do you trust the following? (q16)



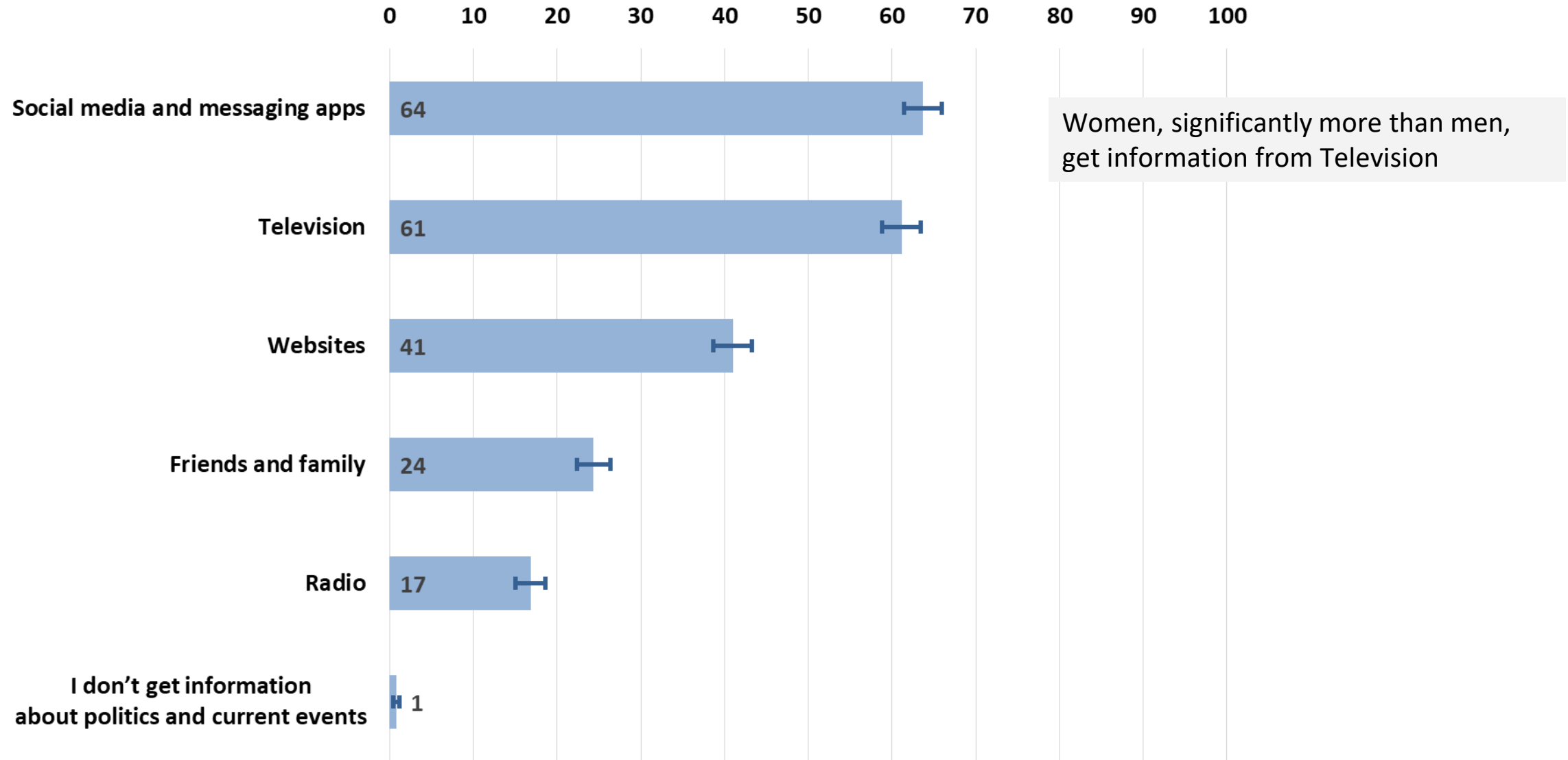
Men, significantly more than women, trust State Emergency Service

Distrust for a few options is slightly higher in the South and East

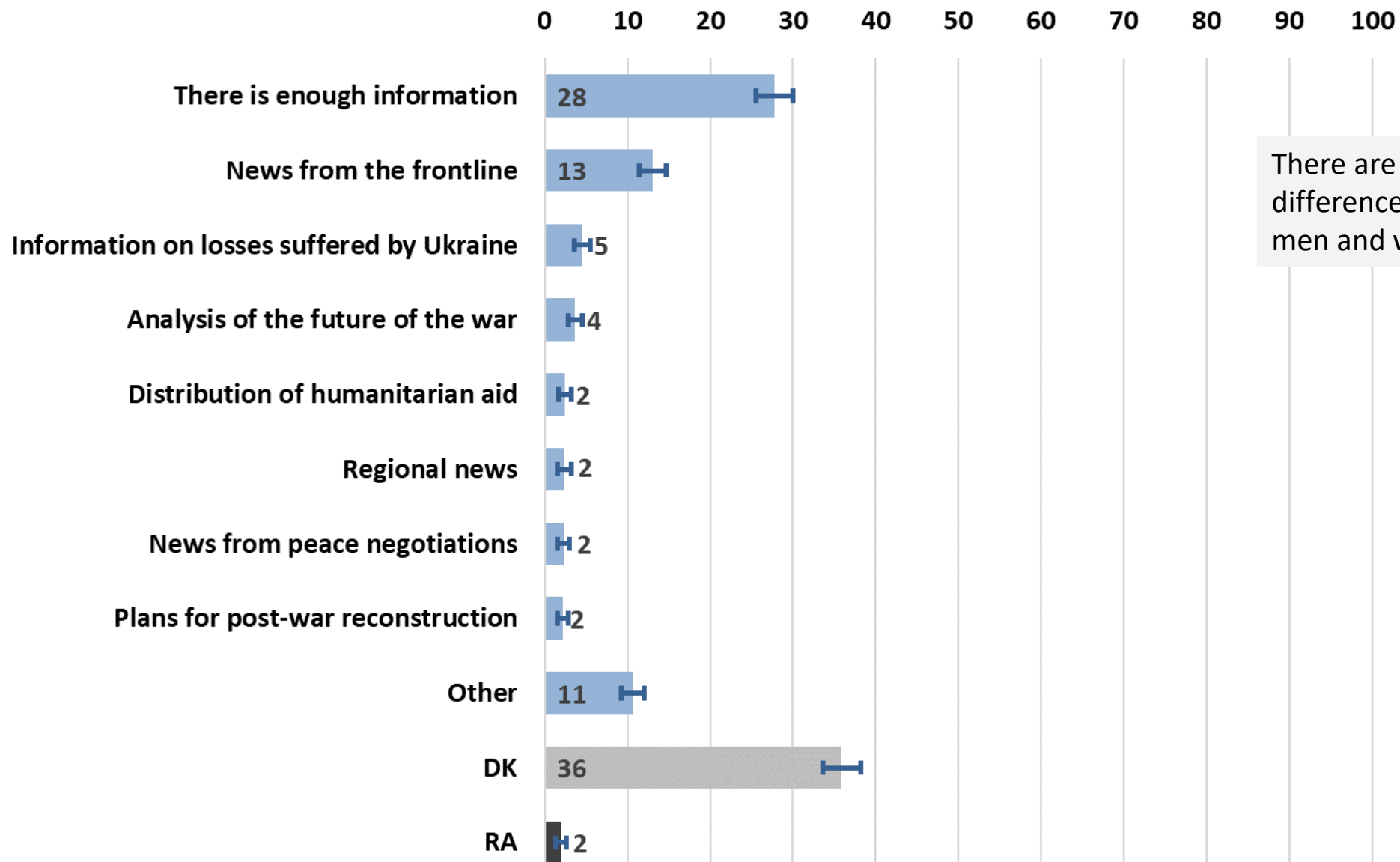
MEDIA AND NEWS

Where do you get information about politics and current events? (q17)

"Yes" only



Is there information that you feel you're missing? If so, what kinds? (q21)

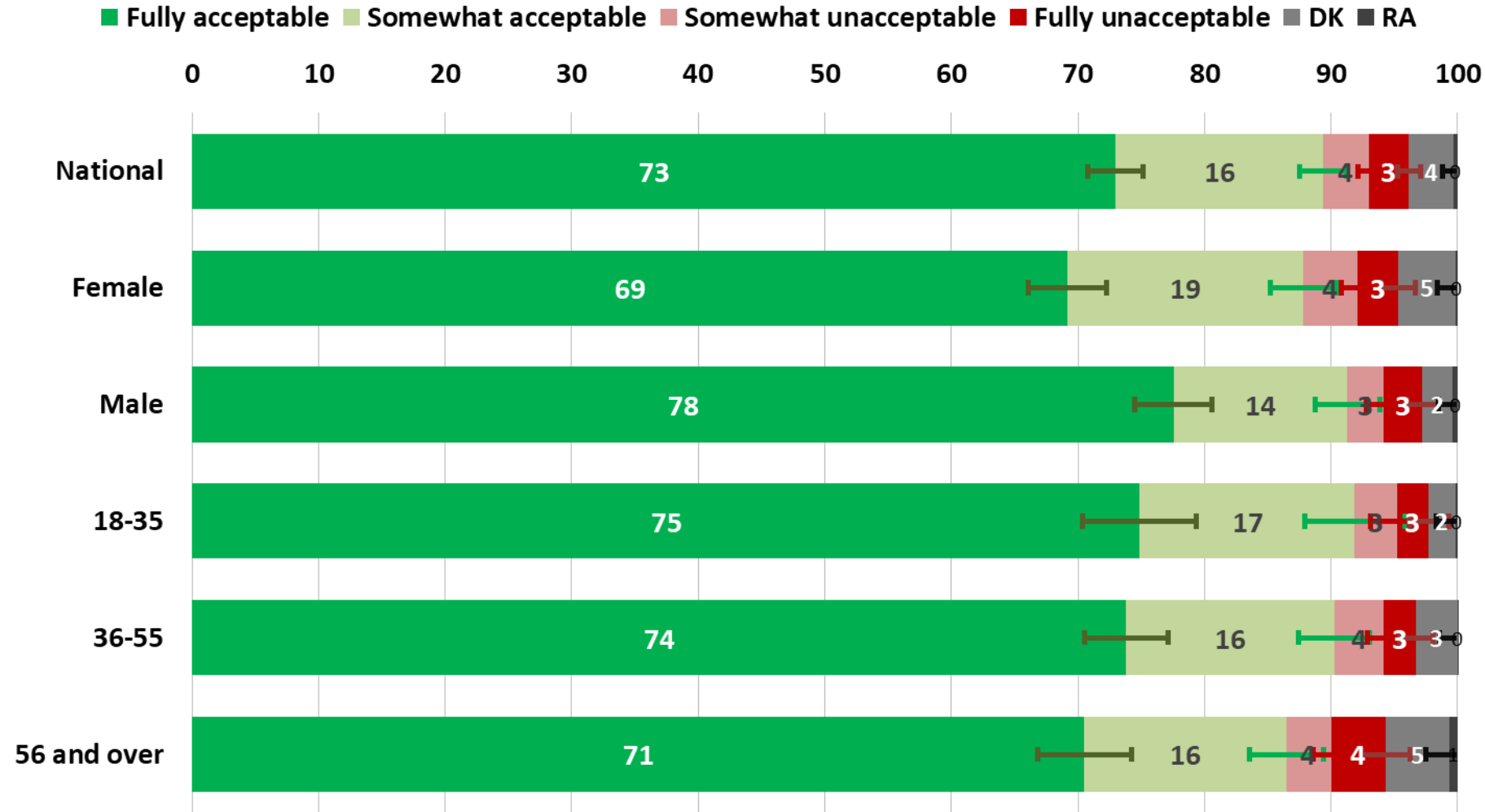


There are no statistically significant differences in responses between men and women

INTERNATIONAL RELATIONS AND WAR

To what extent would you accept each of the following as the price for peace? (q22)

Ukraine reclaims the territory it controlled prior to 2014 that includes all of Donbas and Crimea



To what extent would you accept each of the following as the price for peace? (q22)

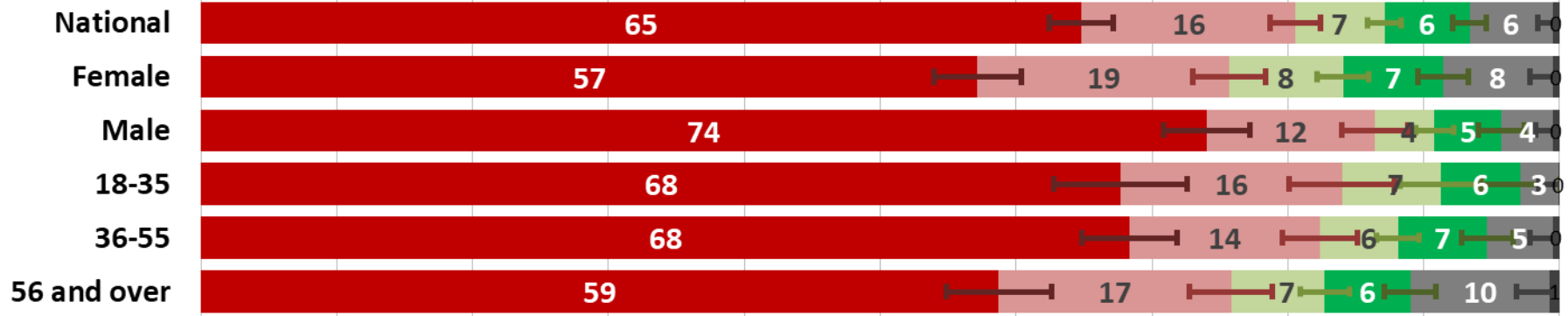
■ Fully unacceptable
 ■ Somewhat unacceptable
 ■ Somewhat acceptable
 ■ Fully acceptable
 ■ DK
 ■ RA

0 10 20 30 40 50 60 70 80 90 100

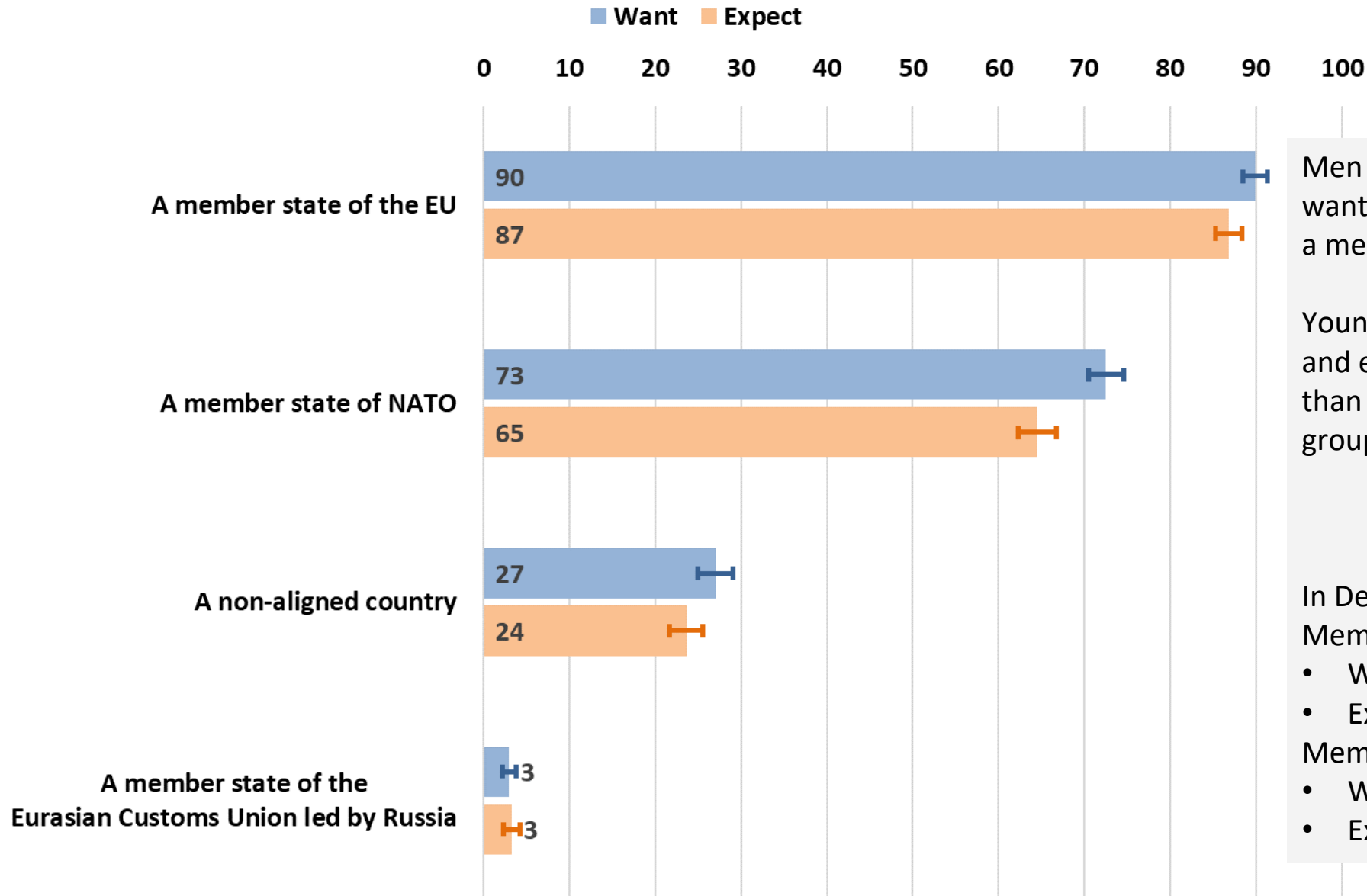
Ukraine reclaims the territory it controlled prior to 2022 without Crimea and Donbas territories of the so-called "DNR", "LNR"



Ukraine claims only the territory it currently controls



By 2030, do you want/expect Ukraine to be... (q26/q27)



Men significantly more than women want and expect Ukraine to become a member state of NATO

Younger respondents want NATO and expect EU membership more than respondents in older age groups

In December 2021, Member state of the EU:

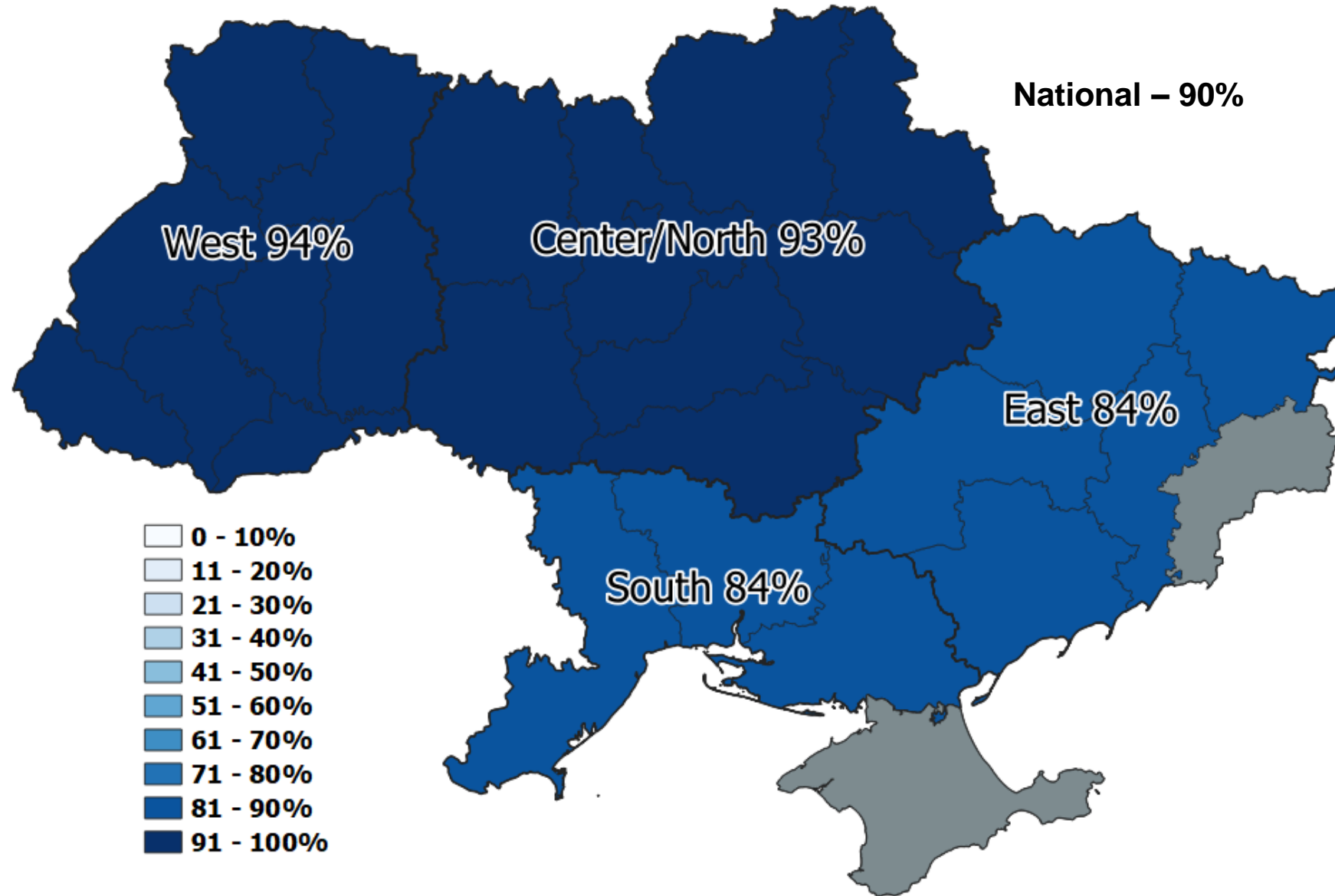
- Want – 58%
- Expect – 41%

Member state of NATO:

- Want – 48%
- Expect – 33%

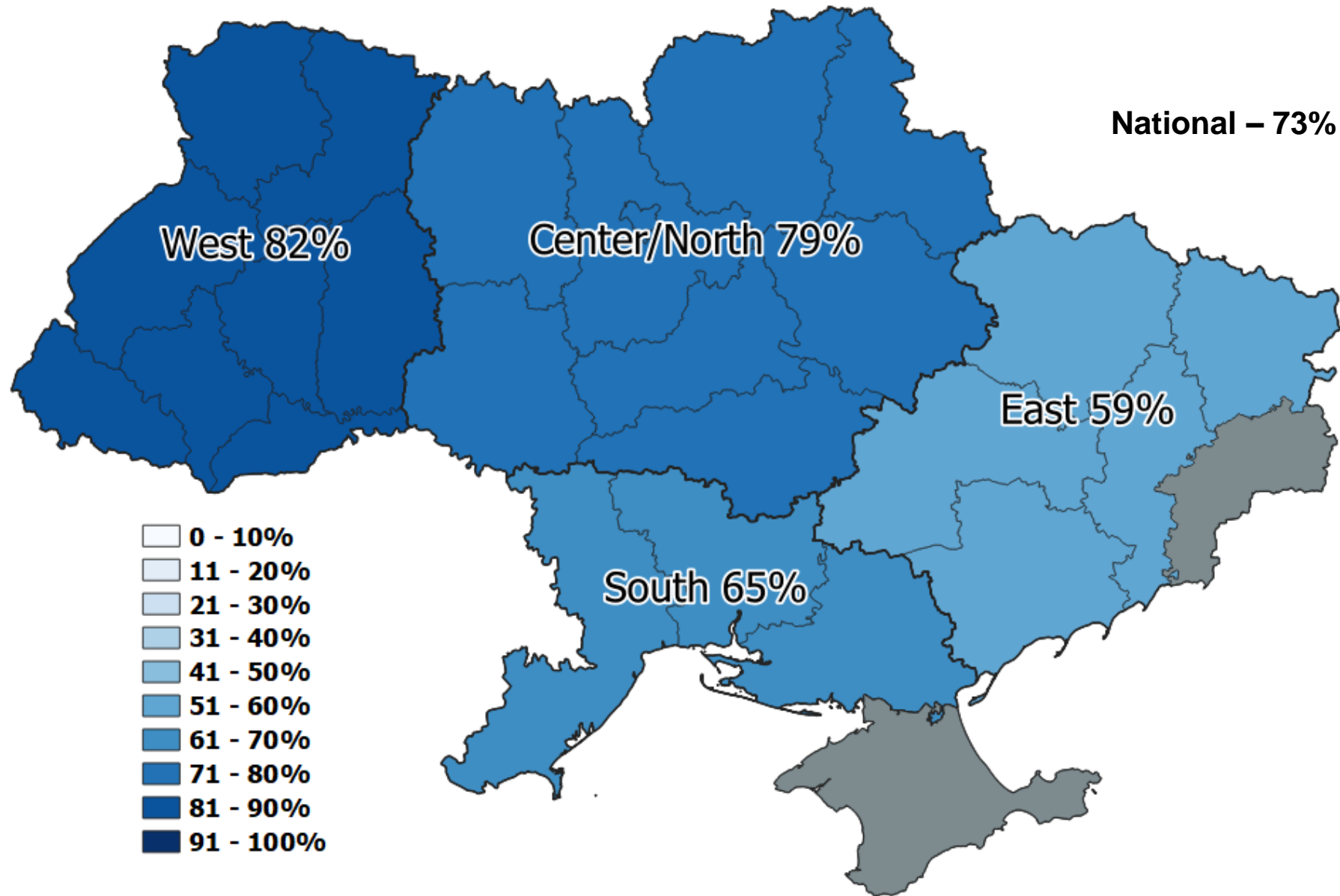
By 2030, do you want Ukraine to be a member state of EU (q26 X Settlement)

"Yes" only



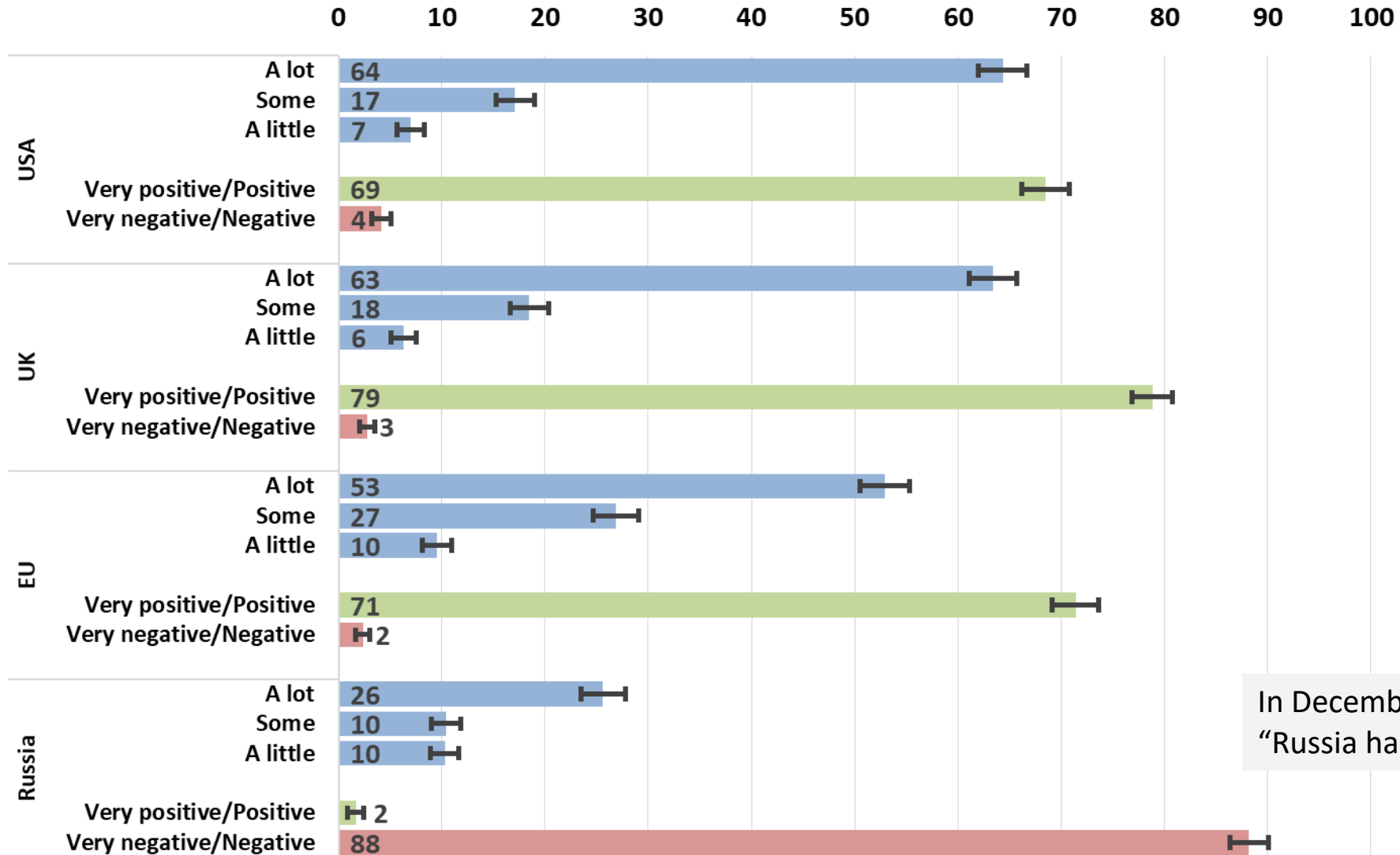
By 2030, do you want Ukraine to be a member state of NATO (q26 X Settlement)

"Yes" only



How much influence, if any, do the following have in determining Ukraine's future? (q29)

In your opinion is the influence of the following, in determining Ukraine's future positive or negative? (q30)



In December 2021, "Russia has a lot of influence" – 49%

METHODOLOGY

Note on Methodology

Russia launched their full-scale war in Ukraine on February 24, 2022. This war has resulted in numerous casualties, infrastructure damage and unprecedented population displacement. As a result, it is difficult to estimate the exact share of the population that was excluded from this research. The following should be taken into account when interpreting the results of this survey:

- **Population.** According to the latest estimates ([IOM](#), May 23, 2022), about 7 million individuals are currently internally displaced within Ukraine. An additional 6 million individuals ([UNHCR](#), May 27, 2022) have fled to neighboring countries. This results in about 13 million displaced people (30%) from the country's estimated pre-war population of [43 million](#). Only people currently residing in Ukraine were interviewed.
- **Geography.** Recent security assessments ([MRTOT](#), May 27, 2022) indicate that 300 communities in 8 oblasts remain temporarily occupied, under siege or directly affected by war (frontline communities). Residents in these areas were interviewed only if they felt safe doing so. The temporarily occupied territories of Autonomous Republic of Crimea and city of Sevastopol, as well as occupied regions of Donetsk and Luhansk oblasts (prior to February 24, 2022) were excluded from the sample.
- **Access to phones.** Access to information and communication technologies such as mobile and landline phones has been severely hindered in war-affected areas. For this reason, some share of the population could not be reached for the survey.

Therefore, **the results of this survey should be deemed representative only of the adult population currently residing in Ukraine who use mobile phones.**

Bi-annual Survey Methodology

Fieldwork dates: May, 2-11, 2022

2,500 completed interviews

The nationally representative sample was random:

- One-staged sample based on random generation of mobile phone numbers
- No additional quota or strata was used

The temporarily occupied territories by February 23, 2022 (Autonomous Republic of Crimea, city of Sevastopol, and occupied regions of Donetsk and Luhansk oblasts) were excluded from the sample. Respondents residing on the territories that were occupied after February 24, 2022, were interviewed (in case they felt safe to answer the questions).

Quality control

- All interviewers received a two-level training system
- Independent controllers conducted quality control interviews
- 28% of all interviews were checked by controllers
- All 2,500 interviews were conducted via telephone using CATI (Computer-Assisted Telephone Interview) software

The margin of error for national sample is 2.2%

- The margin of error is different for every response to every question in all surveys. In this presentation, the margin of error is shown for each question/option
- This is shown in the example on the right:
 - A is statistically greater than B and C
 - There is no statistical difference between B and C

